

Version 4.5.12 Release Notes

June 17, 2020

Introduction

New Era of Sumac Web Forms

1

Introduction

This document describes the changes made to release 4.5.11 of Sumac to create release 4.5.12.

New Era of Sumac Web Forms

New Feature!

- This release of Sumac introduces the foundation for a new era of Sumac Web Forms, starting with a new Online Donation Form integrated with iATS payment processing.
- Our new forms provide a simple page for collecting online donations. The pages allow for quicker onboarding and set up of new pages, and integrate with your Sumac CRM through an API with iATS.
- When importing online donations into your database through the iATS API, Sumac creates new donors and saves their donations to the database, and ensures duplicate contacts are not created for returning donors. After the donations are successfully imported into the database, Sumac sends a confirmation email to donors automatically.

Donation Form		
Title	Amount	
÷.	S25.00	
First Name (required)	0	
(arreate (required)		
	\$50.00	
Last Name (required)		
	○ ^{\$100.00}	
Address		
	S150.00	
City (required)	-	
1	\$200.00	
	0	
Prov/State (required)		
	Other:	
Postal (required)		
	Payment Information	
Country (required)	Card Number	
Email	Expiry	
	1 2021 -	
	CVV2	
Comment	2	
	l'm not a robot	
	RCAPTCHA Princy-Terma	
	Process	
	Your data is secure. Learn More »	

Neb Forms Integration		×
Web Forms Integration		
☑ Turn on Web Forms Integration		
Web Forms Connect String	stage-forms.silentpartnersoftware.com/api	
Web Forms Client ID	836	
Web Forms User Name	demonstrationcharity@customer.silentpartner.cloud	
Web Forms Password	••••••	
Email donation/payment confirmation: "from" email display name:	Demonstration Charity	
Email donation/payment confirmation: "from" email address:	meaghan.watson@silentpartnersoftware.com	
Email donation/payment confirmation: "bcc" email address:		
Email donation/payment confirmation: subject line:	Thank you for your donation to Demonstration Charity	
Email donation/payment confirmation: email message template:	Choose Templates If no custom template is set, a non-editable default tem	plate will be used
Donation Type for imported donations:	Website ~	
Payment Type for imported donations:	Visa v	
	Import from Web Forms Handle Errors OK	Cancel

If your organization is interested in becoming an early adopter of the new Sumac Web Forms, please let us know through <u>this form</u>.